

Investor Member Application (Private Equity/Venture Capital Firm)

Date _____

Referred by (IVCA Member) _____

Firm Name _____

Primary Contact Person & Title _____

Firm Address _____

Firm General Telephone # _____ Facsimile # _____

URL _____ Year Founded _____

Firm SBIC? _____

Total Capital Under Management _____

Fund Name and Vintages:

- I. _____
Year _____
Size \$MM _____
- II. _____
Year _____
Size \$MM _____
- III. _____
Year _____
Size \$MM _____
- IV. _____
Year _____
Size \$MM _____
- V. _____
Year _____
Size \$MM _____
- VI. _____
Year _____
Size \$MM _____
- VII. _____
Year _____
Size \$MM _____

Please list the name of members along with their email addresses and individual phone numbers:

- 1. _____

- 2. _____

- 3. _____

- 4. _____

- 5. _____

***Should there be more individuals to list, please attach information on back of application or separate sheet.*

-Please check all boxes that describe your firm.

GEOGRAPHIC INVESTMENT PREF:

<input type="checkbox"/>	ALL U.S.
<input type="checkbox"/>	Midwest
<input type="checkbox"/>	Global
<input type="checkbox"/>	Africa
<input type="checkbox"/>	Asia
<input type="checkbox"/>	Australia
<input type="checkbox"/>	Europe
<input type="checkbox"/>	North America (excluding the U.S.)
<input type="checkbox"/>	South America

VENTURE PREF:

<input type="checkbox"/>	Seed Stage – Product Development, Market Research
<input type="checkbox"/>	Start Up Financing – Key Mgmt. in place, Initial marketing, pre-Sales
<input type="checkbox"/>	Other Early Stage – Product in development or available, first institutional financing
<input type="checkbox"/>	Expansion Stage – Product shipping, funds needed for working capital or plant expansion
<input type="checkbox"/>	Later Stage – Stable growth rate, likely to be profitable, cash flow positive
<input type="checkbox"/>	Mezzanine -
<input type="checkbox"/>	Acquisition – LBOs, acquisitions, recapitalizations
<input type="checkbox"/>	Mgmt/Leveraged Buyout – Mgmt acquiring a product Line or business at any stage of development
<input type="checkbox"/>	Turnaround – Operationally or financially troubled.

Investor Type:

<input type="checkbox"/>	GP with LPs
<input type="checkbox"/>	LP
<input type="checkbox"/>	Family Office
<input type="checkbox"/>	Fund of Funds
<input type="checkbox"/>	Pledge Fund

OWNERSHIP PREF:

<input type="checkbox"/>	Minority
<input type="checkbox"/>	Control
<input type="checkbox"/>	100%

INDUSTRY CLASSIFICATION PREF:

- Biotechnology
- Business Products and Services
- Computers and Peripherals
- Consumer Products and Services
- Direct Marketing
- Electronics/Instrumentation
- Financial Services
- Healthcare Services
- Homeland Security
- Industrial/Energy
- Intellectual Property
- IT Services
- Life Sciences
- Media and Entertainment
- Medical Devices and Equipment
- Networking and Equipment
- Retailing/Distribution
- Semiconductors
- Software
- Telecommunications
- Transportation/Logistics
- Other (please specify) _____

PREFERRED INVESTMENT SIZE PREF:

<input type="checkbox"/>	\$0-\$1Million
<input type="checkbox"/>	\$1-\$3 Million
<input type="checkbox"/>	\$3-\$5 Million
<input type="checkbox"/>	\$5-\$10 Million
<input type="checkbox"/>	\$10-\$30 Million
<input type="checkbox"/>	>\$30 Million

TARGET REVENUE INVESTMENT PREF:

<input type="checkbox"/>	\$0-\$1 Million
<input type="checkbox"/>	\$1-\$5 Million
<input type="checkbox"/>	\$5-\$20 Million
<input type="checkbox"/>	\$20-\$50 Million
<input type="checkbox"/>	\$50-\$100 Million
<input type="checkbox"/>	>\$100 Million

Please give a brief description (200 words or less) of your firm which will be used in our directory and our newsletter. This description can also be emailed to kpyne@illinoisvc.org

Please give a brief bio (up to 500 words) of each individual who will represent your firm in our membership. This description can also be emailed to kpyne@illinoisvc.org
